



# CITEVE at a glance

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textile technology

citeve

 [www.citeve.pt](http://www.citeve.pt)



28  
years ago

From

Public

to

Private

(with strong public commitment)

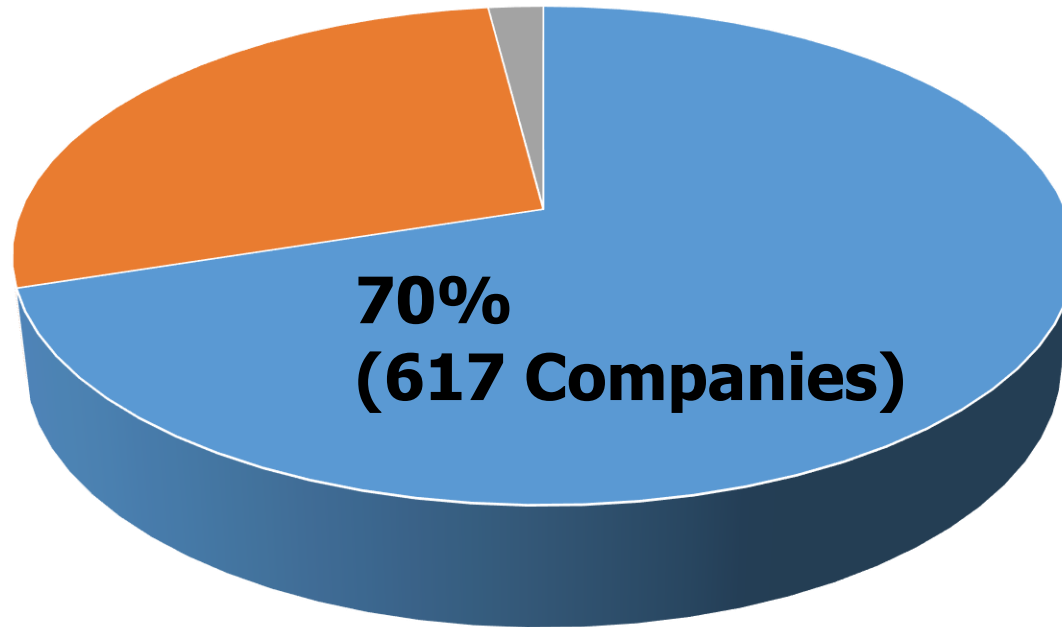


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# Private, non profit

Shares distribution



■ Industry (private) ■ Public ■ R&D Organisations





A Trajectory based on strong commitments



# Industry Challenges → CITEVE's Evolution

1934 1989 1994 1999 2004 2009 2014 2019 2024

Quality

Quick  
Response

Innovation

Breakthrough

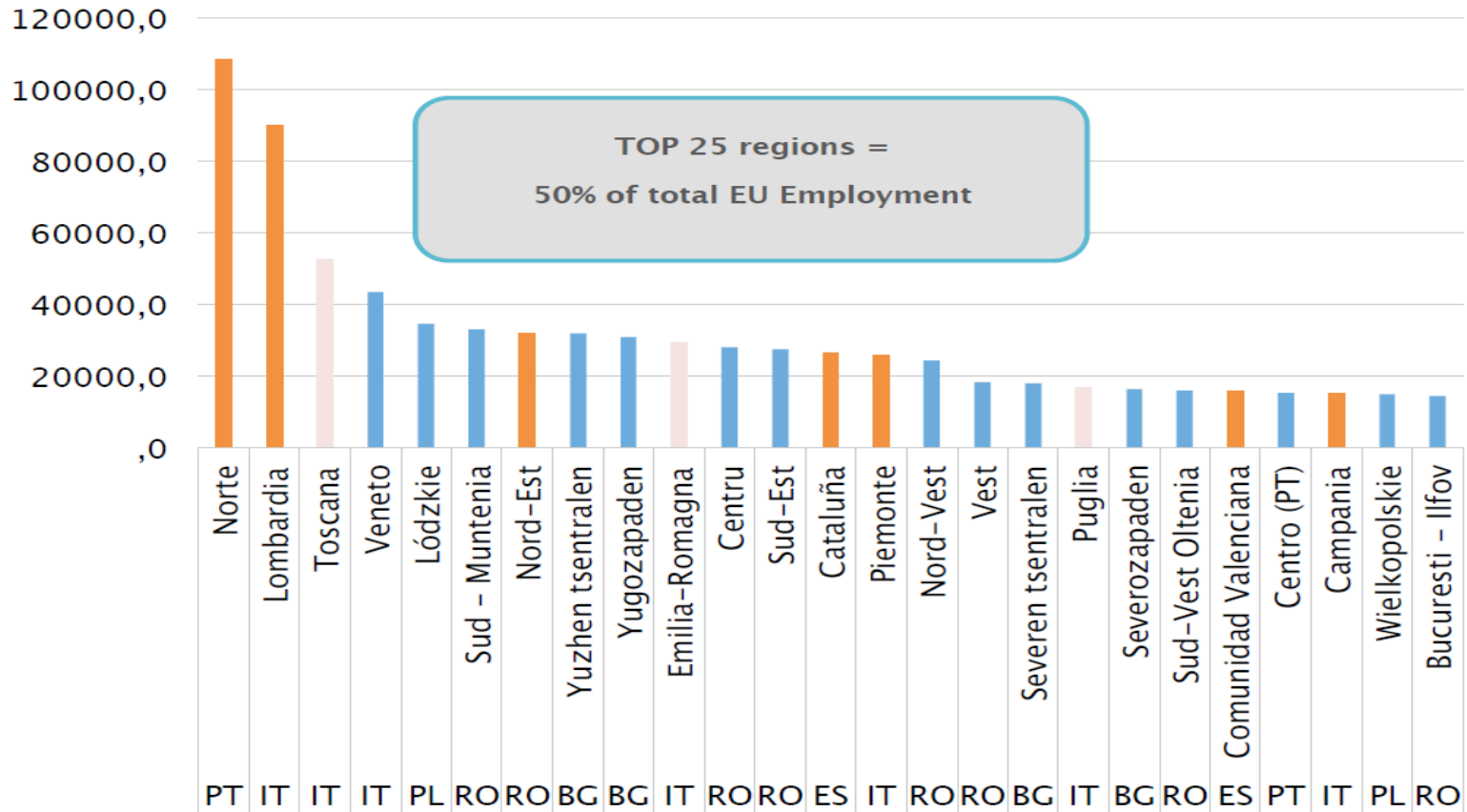
Public Textile  
Institute



A stylized graphic of a hand with three fingers pointing upwards and to the right, rendered in a light blue-grey color. The hand is positioned on the left side of the slide, with the fingers extending towards the center. A dark blue horizontal bar is overlaid on the lower part of the hand, containing the text 'T&C recent evolution'.

T&C recent evolution

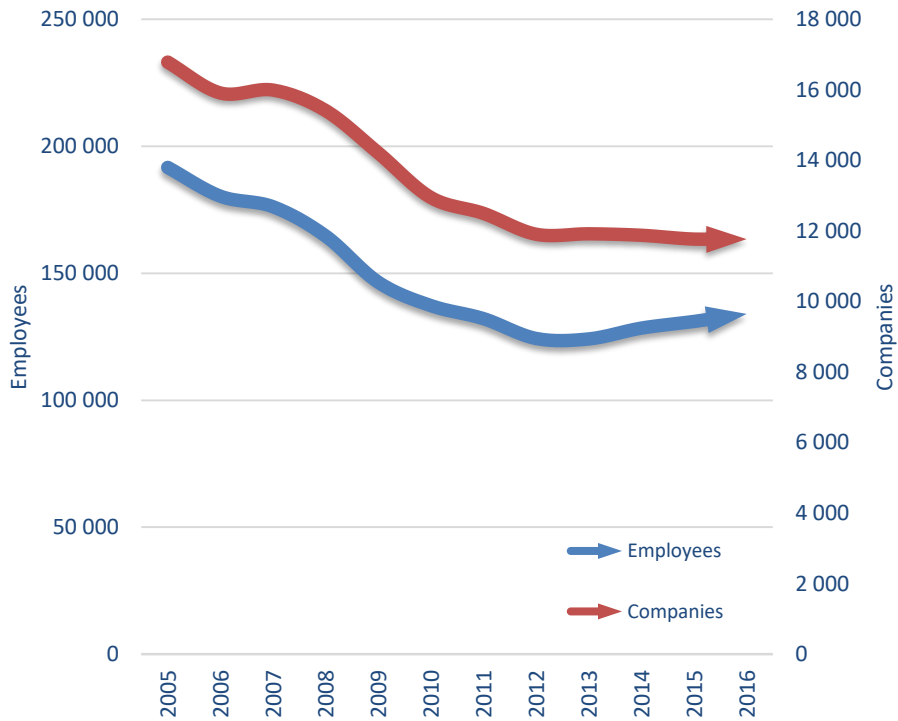
# EU-28 T&C Employment concentration, 2014



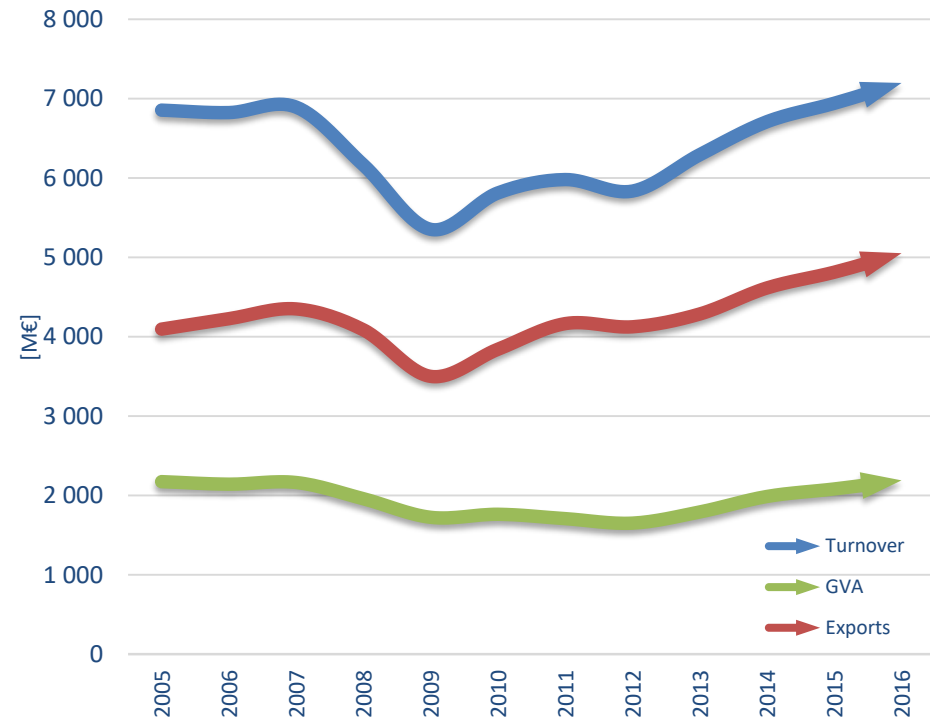


# Key figures evolution

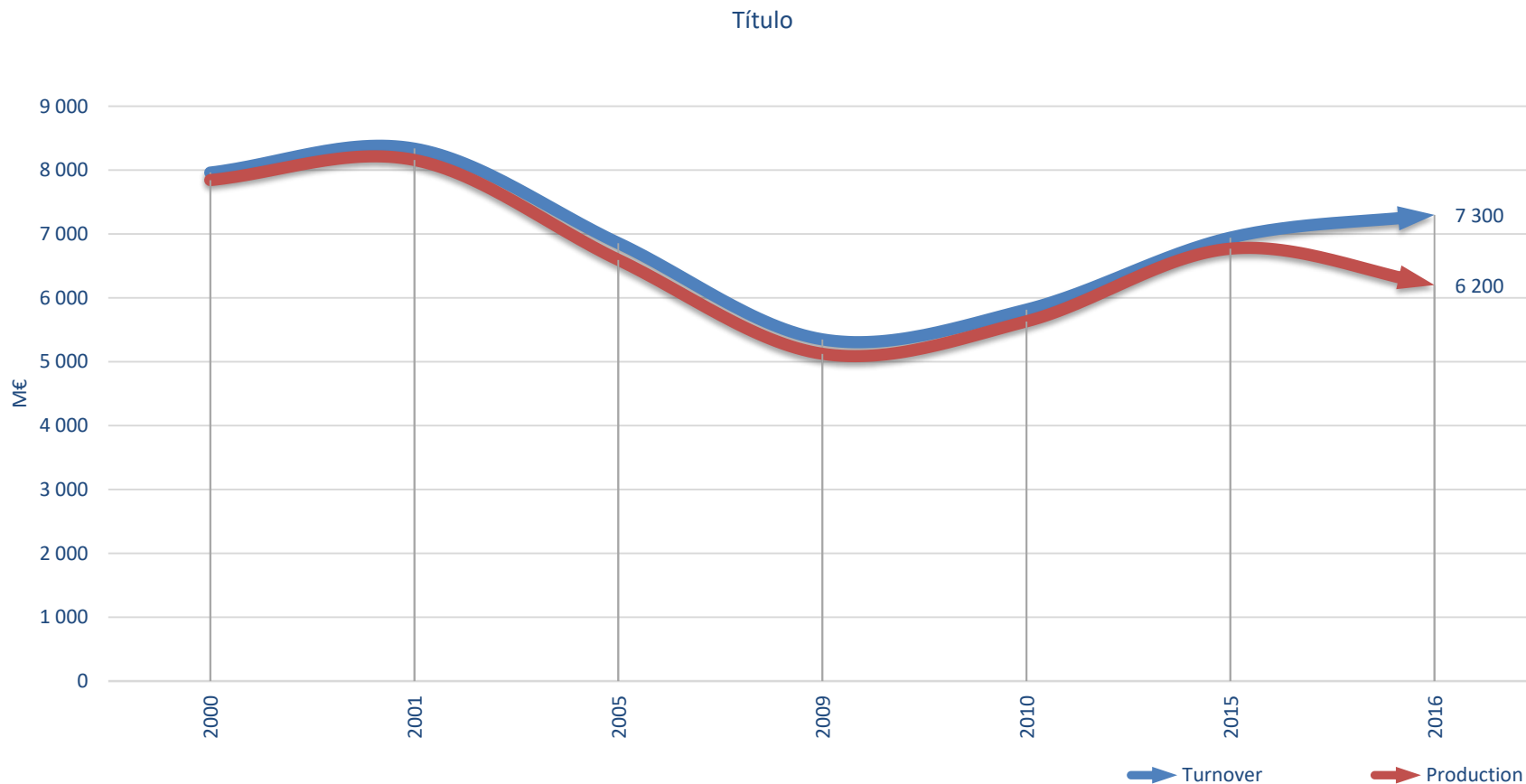
## Companies & Employees



## Turnover, Exports & GVA

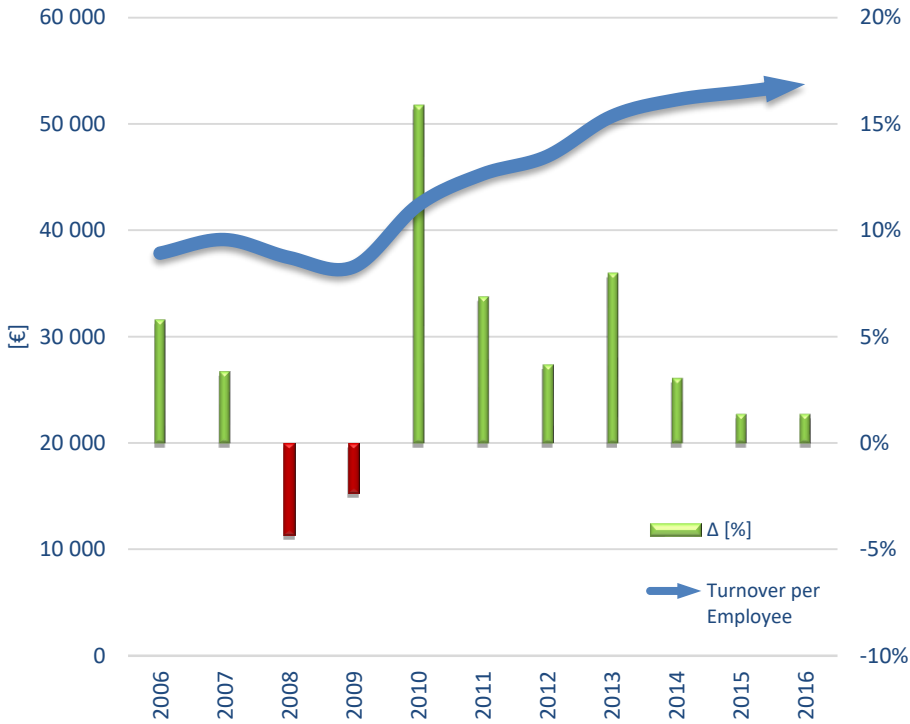


# Business is not only production

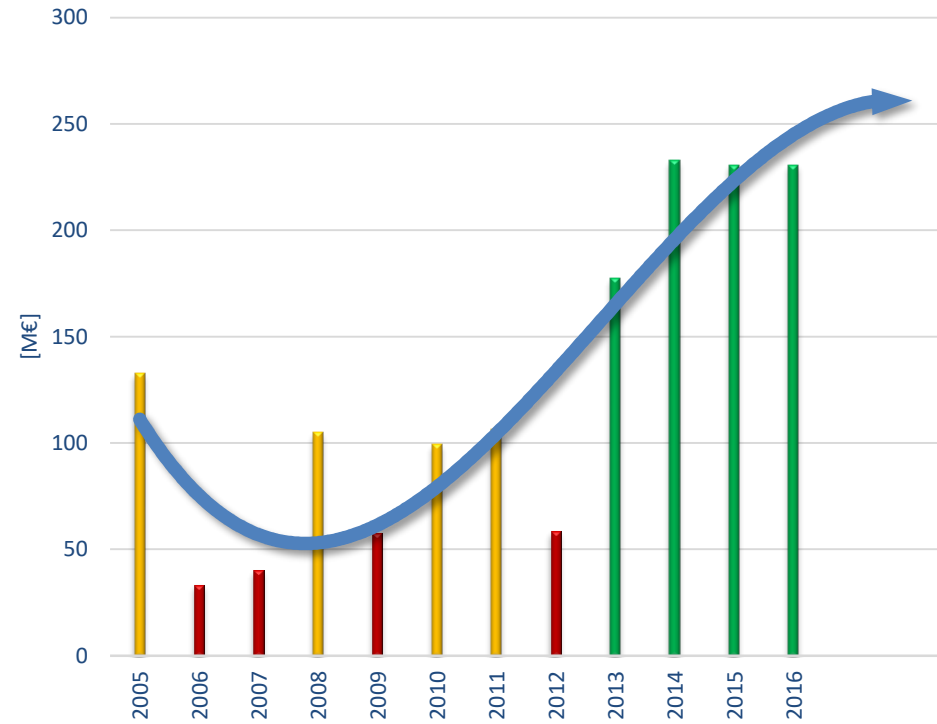


# Key figures evolution

## Turnover per employee



## Gross Fixed Capital Formation



# Portuguese T&C Evolution (2009 to 2016)

	2014	2015	2016
Total Companies	-16.4%	-17.2%	-17.2%
Employees	-12.3%	-10.5%	-8.5%
Exports	+31.9%	+37.5%	+44.4%
Turnover	+25.3%	+29.7%	+34.4%
GVA	+15.2%	+20.7%	+27.0%
Turnover percapita	+43.0%	+45.0%	+47.0%
Exports/Imports	+10.8%	+8.9%	+14.3%

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CITEVE Nowadays



# CITEVE Group



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# CITEVE worldwide



**citeve** Textile Technology



**citeve**

B R A S I L



**citeve**

T U N I S I E



**citeve**

C H I L E



**citeve**

A R G E N T I N A



**citeve**

P A K I S T A N



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I N D I A

 [www.citeve.pt](http://www.citeve.pt)







# CITEVE's Technology Campus





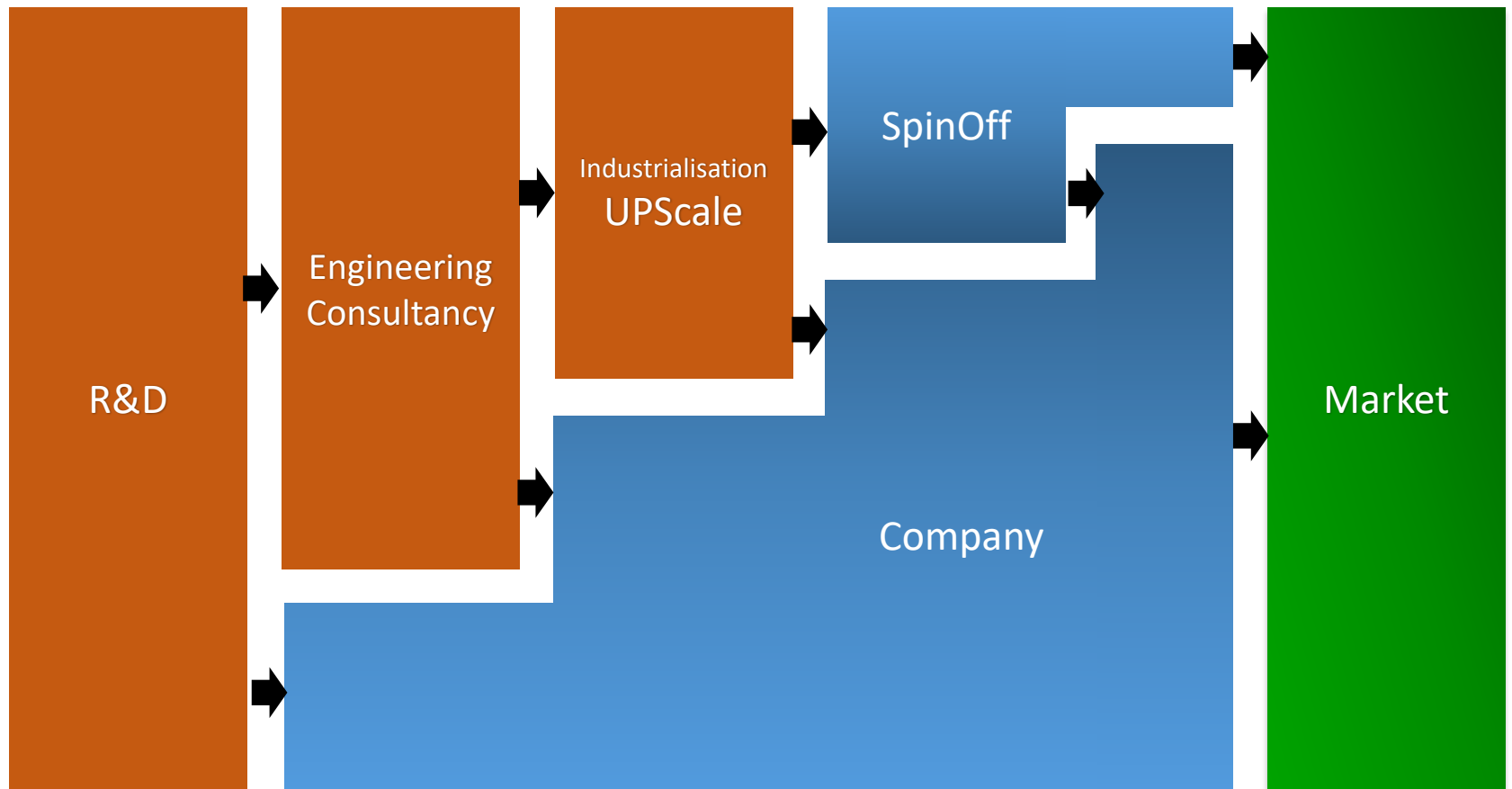


# CITEVE's technology campus





# Inclusive CITEVE





# Eclectic CITEVE

## Technologic and non-Technologic Innovation

Materials

Structures

Finishing  
/  
Functionalization

Solutions  
/  
Applications

Services

POS

Sustainability



Textiles are  
everywhere

Everything  
goes to be  
textile

Take a look to your surroundings

# Targeted markets



High value added applications and attractive growth markets

High performance materials

New applications

New functional products

New materials

IoT  
Internet of the things

New Machinery and Systems

Digital Fashion

Digital Factories

New Processes

Industry 4.0

Sustainability and Circular Economy



# Figures



# annual figures



**48,400**

CAMPUS AREA (m2)



**60,000**

LABORATORY TESTS\*



**600**

CERTIFIED PRODUCTS\*



**500+**

Standards



**30**

R&D + INNOVATION  
PROJECTS\*



**1100**

ACTIVE CLIENTS\*



**115**

FULL TIME  
STAFF\*



**160000**

Training Hours

\* yearly average figures



# IPR (last 10 years)

10 Patents

8 Designs

18 Trade Marks



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## Service specialisation evolution



# Main areas of activity

CITEVE as a 'Swiss Knife' for T&C  
Competitiveness



# main areas of activity

- Testing 
- Product & Process Certification
- Technology & Engineering 
- Sustainable Production 
- Design & Fashion Intelligence
- Training & Coaching 
- Innovation & Entrepreneurship 
- Standardisation
- Industry 4.0 & Shop of the Future 
- New Markets Approach 
- Clusterisation and Intercluster Cross-fertilisation
- International Consultancy 



reliable  
products for  
trustful  
partnerships

testing

# Testing Services



- Quality control
- Product Performance Assessment
- Defect identification and analysis
- Lab management consultancy



# Lab facilities



- Physics
- Chemical & Toxicology
- Microbiology/Cyto-toxicology
- Fibres
- Electronic microscopy (SEM)
- Metrology
- Product performance evaluation
  - Fire/Heat
  - Volatile Organic Compounds (VOC)
  - Light, IR and UV
  - Rain / Water protection
  - Thermal Comfort
  - Static electricity
  - Industrial Laundry





# accreditations



United States  
Consumer Product Safety Commission



- Accredited laboratories ISO/IEC 17025 by Instituto Português de Acreditação
- European co-operation for Accreditation
- “Third part laboratory” by US Consumer Product Safety Commission (CPSC)
- International Laboratory Accreditation Cooperation
- Notified Body for CE Mark







recognizing  
performance  
& value

Product and Process Certification

# Product & Process certification



**UV STANDARD 801**  
UVS 0000 CITEVE



**UV STANDARD 801**  
UVS 0000 CITEVE



# Oeko-Tex® certification portfolio

Chemicals

Processes

Products

OEKO-TEX®  
CONFIDENCE IN TEXTILES  
**ECO PASSPORT** 

OEKO-TEX®  
CONFIDENCE IN TEXTILES  
**DETOX TO ZERO** 

OEKO-TEX®  
CONFIDENCE IN TEXTILES  
**STeP** 

OEKO-TEX®  
CONFIDENCE IN TEXTILES  
**MySTeP** 

OEKO-TEX®  
CONFIDENCE IN LEATHER  
**LEATHER STANDARD** 

OEKO-TEX®  
CONFIDENCE IN TEXTILES  
**STANDARD 100** 

OEKO-TEX®  
CONFIDENCE IN TEXTILES  
**MADE IN GREEN** 



technical  
harmonization  
for good  
business  
environment

standardization

# standardization



- Sectorial Standardization Body in Portugal
  - CT4 (NP)
- Portugal Representative in international standardization Organizations
  - CEN
  - ISO





sparkling  
ideas,  
for new  
solutions,  
and efficiency

technology & engineering

# Technology & Engineering Services



- R&D
- Consulting
- Product Development
- Prototyping
- Scale up
- Digital business



# R&D



- New product development
  - New performances
  - New functionalities
  - New concepts
  - New applications





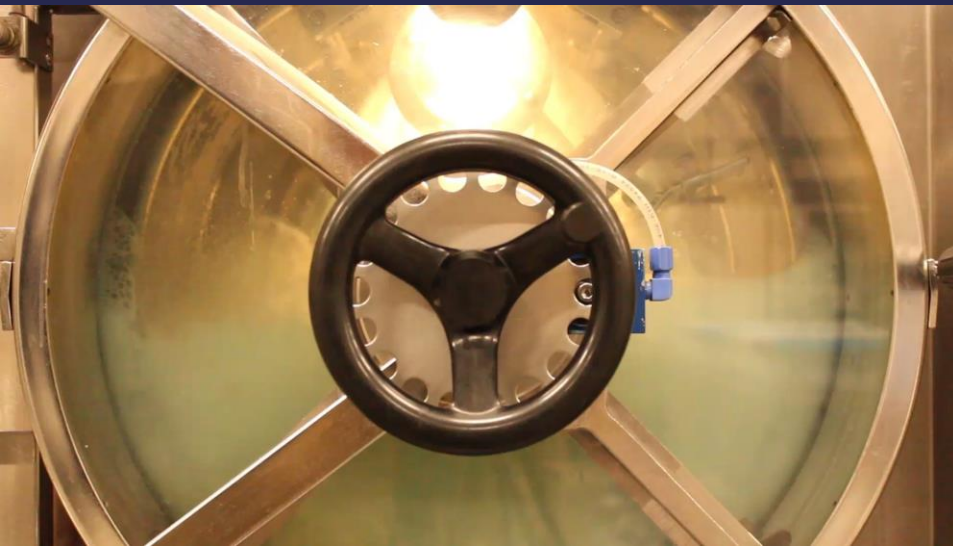
# Product Development & Engineering



- Main specialisation
  - Sports
  - PPE's
  - Functional Clothing
  - Medical and healthcare
  - Technical workwear
  - Defence
  - Automotive



# Pilot Plants Facilities



- Coating
- Laminating
- Dyeing & finishing
- Digital printing
- 2D e 3D knitting
- Complex 3D parts weaving\*
- Clothing manufacturing
- Shop of the Future





Sustainable  
Production for  
sustainable  
business

Sustainable Production

# Domains



- Eco-design and Eco-processes
- Energy efficiency and renewable energies
- Organizational management and efficiency
- Social responsibility and safety at work



# Eco-design e Eco-processes



- Environmental characterization (water, liquid effluent, gaseous effluent, waste, environmental noise)
- Management of chemicals (REACH, CLP and BPR regulations, GM Sub tool)
- Industrial and environmental licensing
- Application for eco-labels (Ecolabel, GOTS, BCI, BlueSign etc.)
- Life Cycle Assessment (LCA) of products and processes
- Elaboration of product Safety Data Sheets
- Biodegradability tests of textile products
- Recycling and material reuse studies
- Eco-design of products and processes
- Environmental impact studies



# Energy efficiency and renewable energies



- Energy audits and rationalization plans for energy consumption (PREn)
- Preparation of PREn monitoring reports
- Energy consumption assessment
- Renewable energies (solar thermal and photovoltaic) design and installation
- Technical assistance

# Organizational management and efficiency



- Implementation assistance and audit services of
  - environmental management systems
  - energy management systems
  - quality management systems
  - research, development and innovation management systems
- Implementation of Lean & Kaizen methodologies
- Infarmed (Portuguese Medicine Authority) records
- Green target - sustainability communication
- Technical assistance



# Social responsibility and safety at work



- Implementation assistance and audits of
  - social responsibility systems
  - occupational health and safety management systems
- Occupational safety assessment
  - occupational noise, thermal environment, lighting, dusting, gases & vapors and vibrations
- Organization of external occupational safety services
- Development of ATEX manual (explosive atmospheres)
- Fire safety (legal framework and definition of self-protection measures)
- Technical assistance





transforming  
emotions  
into style

design & fashion

# Services

- Moodboarding
- Trends info
- Textile Design
- Fashion Design
- Corporatewear C&D
- PPE (Personal Protective Equipment) C&D
- Illustration
- Catalogue C&D
- Booth architecture and design
- Labelling & packaging



# Product segments



- Man
- Woman
- Kid
- Baby
- Sport
- Workwear
- Hometextiles
- Accessories





Believing in  
people

Training & Coaching

# Training & coaching Services



- initial qualification
- training/coaching
- top managers training
- technological up-grade & specialization
- e-learning
- educational & training resources
- Post Graduation Courses (in partnership with Universities)



creating  
value upon  
knowledge

Innovation management

# Support to innovation capacities



- Innovation management systems
- IPR management
- Project and proposal building
- Project management
- Benchmarking
- Partners search





Going digital

Industry 4.0 and Shop of the Future



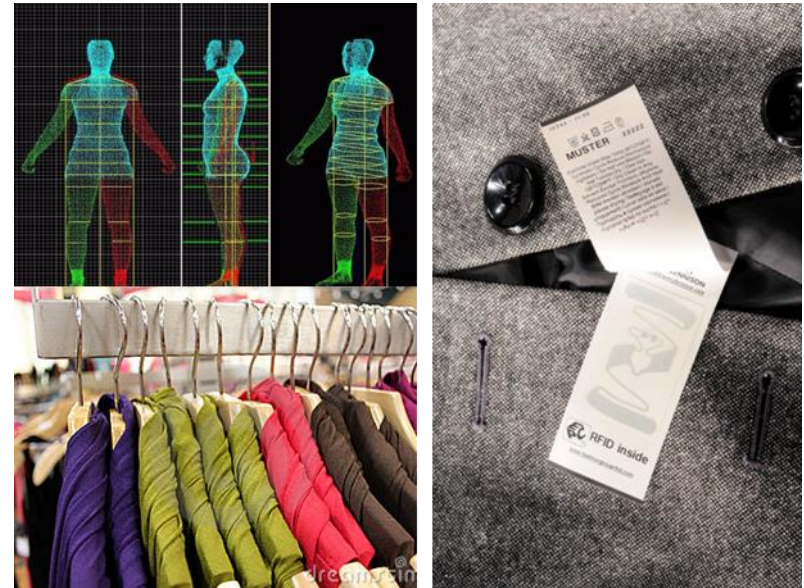
# Industry 4.0



- Dematerialisation of Textile Business
- Production 'Digitisation'
- Virtualisation of business processes
- Shop of the Future



- RFID solutions
- Product simulation/ Virtual Assistants
- Body scanning services
- E-commerce & On-line retailing
- Pilot SHOP

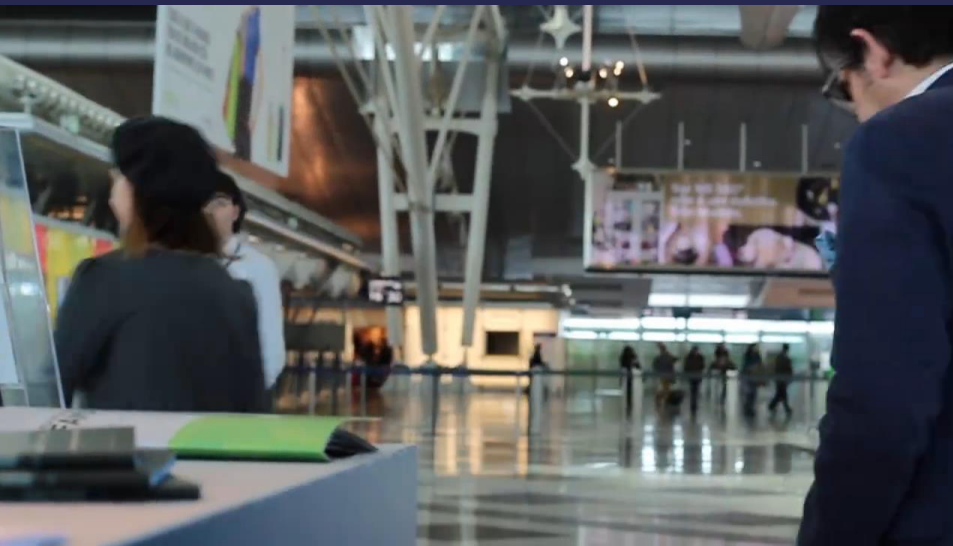




New Technologies,  
New Business,  
New Markets

Supporting New Markets Approach

# iTechStyle Showcase



- Fabrics Innovation Showcase and Award
- Product Innovation forum and Award
- Accessories Innovation Forum and Awards
- Technical Textiles Trends exhibition



# Summit



iTechStyle  
summit



International Conference on Textiles & Clothing

Powered by:



# Innovation Awards





# New Markets approach



- Product communication
- Market intelligence
- Internationalization
- Trade fairs missions



In Partnership with





Textile  
opportunities  
are  
everywhere

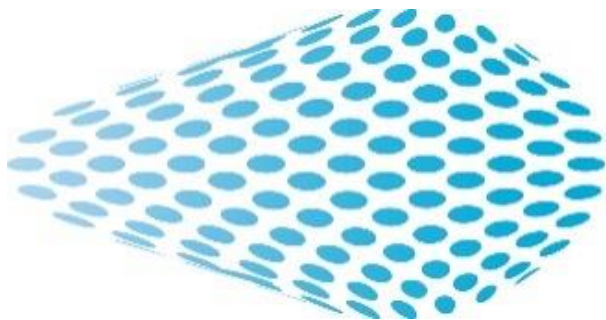
Clusterisation and intercluster cross-fertilisation





# Cluster Governance

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## CLUSTER TÊXTIL

tecnologia e moda



# Involvement in clusters



Health Cluster Portugal

Pólo de Competitividade da Saúde



centroHabitat

Plataforma para a Construção Sustentável



Mobinov

Automotive Cluster



idD  
PLATAFORMA  
DAS INDÚSTRIAS  
DE DEFESA  
NACIONAIS



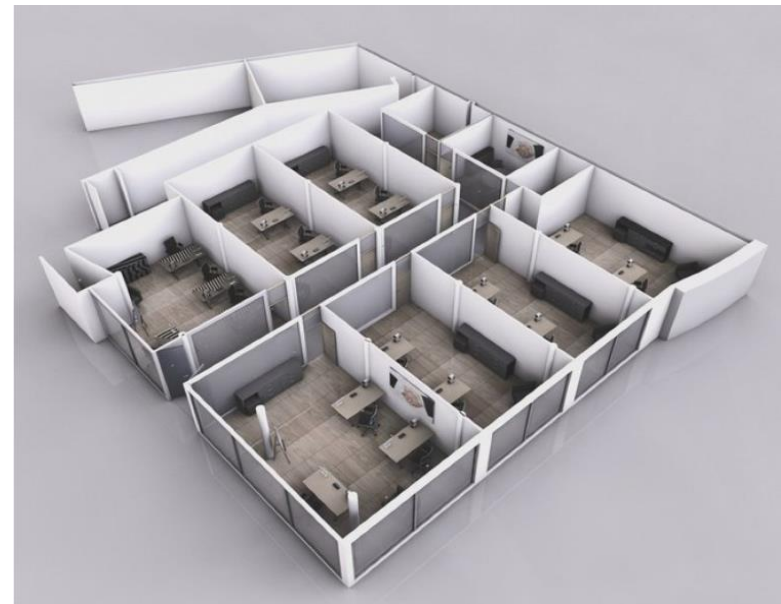
transforming  
ideas into  
business

Entrepreneurship



# Entrepreneurship

- Incubation for new companies (High-Tech-High-Growth)
- Coaching and supporting services
- Proof of concept, seed capital management





Building  
international  
networks of  
knowledge  
and business

International Consulting

# Internacional Consulting



- Lab plan, Implementation and accreditation
- Technology Roadmap definition and follow up
- Inter-laboratorial trusting
- Training (Lab techniques, nanotech, functional materials, ...)
- Networking



